

Fill in this information to identify the case:

Debtor Name _____

United States Bankruptcy Court for the: _____ District of _____

Case number: _____

☐ Check if this is an amended filing**Official Form 425C****Monthly Operating Report for Small Business Under Chapter 11****12/17**

Month: _____

Date report filed: _____

MM / DD / YYYY

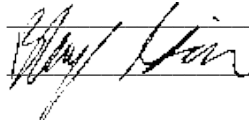
Line of business: _____

NAISC code: _____

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: _____

Original signature of responsible party



Printed name of responsible party _____

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

| Yes | No | N/A |
|-----|----|-----|
|-----|----|-----|

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| 1. Did the business operate during the entire reporting period? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|---|--------------------------|--------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Debtor Name Gries & Associates, LLC

Case number _____

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☐ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☐ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ _____

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ _____

21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.

- \$ _____

22. Net cash flow

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.

+ \$ _____

23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ _____

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables*(Exhibit E)*

\$ _____

Debtor Name Gries & Associates, LLC

Case number _____

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ _____
(*Exhibit F*)

5. Employees

26. What was the number of employees when the case was filed? _____
27. What is the number of employees as of the date of this monthly report? _____

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ _____
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ _____
30. How much have you paid this month in other professional fees? \$ _____
31. How much have you paid in total other professional fees since filing the case? \$ _____

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

| | Column A | | Column B | | Column C |
|--|--|---|----------------------------------|---|----------------------------------|
| | Projected | — | Actual | = | Difference |
| | Copy lines 35-37 from the previous month's report. | | Copy lines 20-22 of this report. | | Subtract Column B from Column A. |
| 32. Cash receipts | \$ _____ | — | \$ _____ | = | \$ _____ |
| 33. Cash disbursements | \$ _____ | — | \$ _____ | = | \$ _____ |
| 34. Net cash flow | \$ _____ | — | \$ _____ | = | \$ _____ |
| 35. Total projected cash receipts for the next month: | | | | | \$ _____ |
| 36. Total projected cash disbursements for the next month: | | | | | — \$ _____ |
| 37. Total projected net cash flow for the next month: | | | | | = \$ _____ |

Debtor Name _____ Gries & Associates, LLC _____

Case number _____

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☐ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☐ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.



Regions Bank
Spring Cypress
17465 Spring Cypress Road
Cypress, TX 77429

GRIES AND ASSOCIATES LLC
DEBTOR IN POSSESSION
20706 GREAT PINES DR
CYPRESS TX 77433-3688

ACCOUNT # XXXXXXXXXX 2739

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LIFEGREEN BUSINESS CHECKING

December 30, 2023 through January 31, 2024

SUMMARY

| | | | |
|---------------------|----------------|-----------------|----------|
| Beginning Balance | \$100.00 | Minimum Balance | \$10,100 |
| Deposits & Credits | \$108,137.21 + | Average Balance | \$63,334 |
| Withdrawals | \$13,183.95 - | | |
| Fees | \$48.00 - | | |
| Automatic Transfers | \$0.00 + | | |
| Checks | \$3,000.00 - | | |
| Ending Balance | \$92,005.26 | | |

DEPOSITS & CREDITS

| | | | | |
|--------------------------|-----------------------------|--------------------------------|--------------|--------------|
| 01/02 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 10,000.00 |
| 01/03 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 10,000.00 |
| 01/04 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 10,000.00 |
| 01/05 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 10,000.00 |
| 01/08 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 10,000.00 |
| 01/09 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 10,000.00 |
| 01/11 | Wire Transfer | Koch Partners | | 6,000.00 |
| 01/12 | Wire Transfer | Koch Partners | | 5,000.00 |
| 01/17 | Amegy Bank | Extrl Xfer Blaze Gries | Gries, Blaze | 2,642.20 |
| 01/17 | ATM Imaged Deposit | | | 9,500.00 |
| 01/17 | Colorado Biolabs Acctverify | Gries & Associ 014adhqsgmf8zp5 | | 0.01 |
| 01/22 | Colorado Biolabs Bill.Com | Gries & Associ 025ptincagrntf2 | | 2,500.00 |
| 01/22 | Deposit - Thank You | | | 19,000.00 |
| 01/30 | Wire Transfer | Ruganiv S A DE | | 3,495.00 |
| Total Deposits & Credits | | | | \$108,137.21 |

WITHDRAWALS

| | | | |
|-------|-----------------------|--|----------|
| 01/03 | Card Purchase | Postal Plus 18 7399 Cypress TX 77433 0060 | 17.56 |
| 01/08 | Card Purchase | Wolters Kluwer/ 7372 800-449-6439 IL 60646 0060 | 1,397.84 |
| 01/08 | Card Purchase | Glf*blackhorseg 7992 Cypress TX 77433 0060 | 30.18 |
| 01/09 | Card Purchase | Google *Domains 7372 G.CO/Helppay# CA 94043 0060 | 12.00 |
| 01/09 | The Lane Law Fir Corp | Coll Gries Associat | 500.00 |
| 01/11 | Card Purchase | Eado Investment 7523 Houston TX 77003 0060 | 4.00 |
| 01/12 | Card Purchase | Theater Distric 7523 8324877076 TX 77002 0060 | 14.00 |

For all your banking needs, please call 1-800-REGIONS (734-4667)
or visit us on the Internet at www.regions.com. (TTY/TDD 1-800-374-5791)



Thank You For Banking With Regions!
2024 Regions Bank Member FDIC. All loans subject to credit approval.



Regions Bank
Spring Cypress
17465 Spring Cypress Road
Cypress, TX 77429

GRIES AND ASSOCIATES LLC
DEBTOR IN POSSESSION
20706 GREAT PINES DR
CYPRESS TX 77433-3688

ACCOUNT # XXXXXXXXXX 2739

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WITHDRAWALS (CONTINUED)

| | | | | | |
|-------------------|--|-------------------------|-----------|------|-------------|
| 01/16 | Card Purchase Bmw of West Hou | 5511 Katy | TX 77449 | 0060 | 811.28 |
| 01/18 | Card Purchase Poke Yana | 5812 Cypress | TX 77429 | 0060 | 33.32 |
| 01/18 | PIN Purchase Costco Gas #12 | 5542 Cypress | TX | 0060 | 52.76 |
| 01/18 | Bank Debit | | | | 3,000.00 |
| 01/22 | The Lane Law Fir Corp Coll | Gries Associat | | | 500.00 |
| 01/24 | PIN Purchase Murphy Express | 5541 Cypress | | 0060 | 2.80 |
| 01/25 | Card Purchase McDonald S F357 | 5814 Cypress | TX 77433 | 0060 | 12.21 |
| 01/26 | Card Purchase Sp Arccos Golf, | 7999 Staging.Arcco | CT 06902 | 0060 | 191.24 |
| 01/29 | Recurring Card Transaction Law*justanswer/ | 4816 800-240-1371 | CA 94129 | 0060 | 60.00 |
| 01/29 | Card Purchase Law*justanswer/ | 4816 800-240-1371 | CA 94129 | 0060 | 5.00 |
| 01/29 | ATM Withdrawal M93968 | 12205 Fry Roa Cypress | TX M93968 | 0060 | 102.00 |
| 01/30 | Card Purchase Bmw of West Hou | 5511 Katy | TX 77449 | 0060 | 355.66 |
| 01/30 | Natpay-13703041 Invoice | Gries & Assocs 13703041 | | | 129.40 |
| 01/30 | Natpay-13703041 Impoundtax | Gries & Assocs 13703041 | | | 1,660.41 |
| 01/30 | Natpay-13703041 Dir Dep | Gries & Assocs 13703041 | | | 4,292.29 |
| Total Withdrawals | | | | | \$13,183.95 |

FEES

| | | |
|------------|-------------------------------|---------|
| 01/11 | Wire Transfer Wire Fee | 15.00 |
| 01/12 | Wire Transfer Wire Fee | 15.00 |
| 01/29 | Other Bank ATM Withdrawal Fee | 3.00 |
| 01/30 | Wire Transfer Wire Fee | 15.00 |
| Total Fees | | \$48.00 |

CHECKS

| Date | Check No. | Amount |
|-------|-----------|----------|
| 01/22 | | 3,000.00 |

DAILY BALANCE SUMMARY

| Date | Balance | Date | Balance | Date | Balance |
|-------|-----------|-------|-----------|-------|-----------|
| 01/02 | 10,100.00 | 01/11 | 64,123.42 | 01/24 | 95,336.47 |
| 01/03 | 20,082.44 | 01/12 | 69,094.42 | 01/25 | 95,324.26 |
| 01/04 | 30,082.44 | 01/16 | 68,283.14 | 01/26 | 95,133.02 |
| 01/05 | 40,082.44 | 01/17 | 80,425.35 | 01/29 | 94,963.02 |
| 01/08 | 48,654.42 | 01/18 | 77,339.27 | 01/30 | 92,005.26 |
| 01/09 | 58,142.42 | 01/22 | 95,339.27 | | |

You may request account disclosures containing terms, fees, and rate information (if applicable) for your account by contacting any Regions office.

